CHAPTER OUTLINE
- The Columbian Exchange
- Spanish America and Brazil
- English and French Colonies in North America
- Colonial Expansion and Conflict
- Conclusion

ENVIRONMENT + TECHNOLOGY  A Silver Refinery at Potosí, Bolivia, 1700
DIVERSITY + DOMINANCE  Race and Ethnicity in the Spanish Colonies: Negotiating Hierarchy

Choctaw Village in Louisiana at Time of French Colonial Rule  This scene of village life illustrates the integration of the Choctaw in the colonial economy. The painting places a young African slave and European trade goods in a scene where the Choctaw pursue traditional tasks.

Visit the website and ebook for additional study materials and interactive tools: www.cengage.com/history/bullietearthpeople5e
Shulush Homa—an eighteenth-century Choctaw leader called “Red Shoes” by the English—faced a dilemma. For years he had befriended the French who had moved into the lower Mississippi Valley, protecting their outlying settlements from other indigenous groups and producing a steady flow of deerskins for trade. In return he received guns and gifts as well as honors previously given only to chiefs. Though born a commoner, he had parlayed his skillful politicking with the French—and the shrewd distribution of the gifts he received—to enhance his position in Choctaw society. Then his fortunes turned. In the course of yet another war between England and France, the English cut off French shipping. Faced with followers unhappy over his sudden inability to supply French guns, Red Shoes forged a dangerous new arrangement with the English that led his former allies, the French, to put a price on his head. His murder in 1747 launched a civil war among the Choctaw. By the end of this conflict both the French colonial population and the Choctaw people had suffered greatly.

The story of Red Shoes reveals a number of themes from the period of European colonization of the Americas. First, although the wars, epidemics, and territorial loss associated with European settlement threatened Amerindians, many adapted the new technologies and new political possibilities to their own purposes and thrived—at least for a time. In the end, though, the best that they could achieve was a holding action. The people of the Old World were coming to dominate the people of the New World.

Second, after centuries of isolation, the political and economic demands of European empires forced the Americas onto the global stage. The influx of Europeans and Africans resulted in a vast biological and cultural transformation, as new plants, animals, diseases, peoples, and technologies fundamentally altered the natural environment. This was not a one-way transfer, however. The technologies and resources of the New World also contributed to profound changes in the Old. Among them, American staple crops helped fuel a population spurt in Europe, Asia, and Africa while American riches altered European economic, social, and political relations.

Third, the story of Red Shoes and the Choctaw illustrates the complexity of colonial society, in which Amerindians, Europeans, and Africans all contributed to the creation of new cultures. Although similar processes took place throughout
The Diversity of American Colonial Societies, 1530–1770

The particular social, political, and cultural characteristics of each colony reflected the colony’s mix of native peoples, its connections to the slave trade, and the characteristics of the European society establishing the colony. As the colonies matured, new concepts of identity developed, and those living in the Americas began to see themselves as distinct.

THE COLUMBIAN EXCHANGE

The term **Columbian Exchange** refers to the transfer of peoples, animals, plants, and diseases between the New and Old Worlds. The European invasion and settlement of the Western Hemisphere opened a long era of biological and technological transfers that altered American environments. Within a century of first settlement, the domesticated livestock and major agricultural crops of the Old World (the known world before Columbus’s voyage) had spread over much of the Americas, and the New World’s useful staple crops had enriched the agricultures of Europe, Asia, and Africa. Old World diseases that entered the Americas with European immigrants and African slaves devastated indigenous populations. These dramatic population changes weakened native peoples’ capacity for resistance and accelerated the transfer of plants, animals, and related technologies. As a result, the colonies of Spain, Portugal, England, and France became vast arenas of cultural and social experimentation.

Demographic Changes

Because of their long isolation from other continents (see Chapter 15), the peoples of the New World lacked immunity to diseases introduced from the Old World. As a result, death rates among Amerindian peoples during the epidemics of the early colonial period were very high. The lack of reliable estimates of the Amerindian population at the moment of contact has frustrated efforts to measure the deadly impact of these diseases, but scholars agree that Old World diseases had a terrible effect on native peoples. According to one estimate, the population of central Mexico fell from more than 13 million to approximately 700,000 in the century that followed 1521. In this same period the populations of the Maya and Inca regions declined by nearly 75 percent or more. Brazil’s native population fell by more than 50 percent within a century of the arrival of the Portuguese.

Smallpox, which arrived in the Caribbean in 1518, was the most deadly of the early epidemics. In Mexico and Central America, 50 percent or more of the Amerindian population died during the first wave of smallpox epidemics. The disease then spread to South America with equally devastating effects. Measles arrived in the New World in the 1530s and was followed by diphtheria, typhus, influenza, and pulmonary plague. Mortality was often greatest when two or more diseases struck at the same time. Between 1520 and 1521 influenza and other ailments attacked the Cakchiquel of Guatemala. Their chronicle recalls:

> Great was the stench of the dead. After our fathers and grandfathers succumbed, half the people fled to the fields. The dogs and vultures devoured the bodies. . . . So it was that we became orphans, oh my sons! . . . We were born to die!¹

By the mid-seventeenth century malaria and yellow fever were also present in tropical regions of the Americas. The deadliest form of malaria arrived with the African slave trade, ravaging the already reduced native populations and afflicting Europeans as well.

The development of English and French colonies in North America in the seventeenth century led to similar patterns of contagion and mortality. In 1616 and 1617 epidemics nearly exterminated New England’s indigenous groups. Epidemics also followed French fur traders as far as Hudson Bay and the Great Lakes. Although there is very little evidence that Europeans con-
The Columbian Exchange

Consciously used disease as a tool of empire, the deadly results of contact clearly undermined the ability of native peoples to resist settlement.

Transfer of Plants and Animals

Even as epidemics swept through the indigenous population, the New and the Old Worlds were participating in a vast exchange of plants and animals that radically altered diet and lifestyles in both regions. Settlers brought all the staples of southern European agriculture—such as wheat, olives, grapes, and garden vegetables—to the Americas soon after contact. Colonization also introduced African and Asian crops such as rice, bananas, coconuts, breadfruit, and sugar. While natives remained loyal to their traditional staples, they added many foods like citrus fruits, melons, figs, and sugar as well as onions, radishes, and salad greens to their cuisines.

In return the Americas offered the Old World an abundance of useful plants. Maize, potatoes, and manioc revolutionized agriculture and diet in parts of Europe, Africa, and Asia (see

### CHRONOLOGY

<table>
<thead>
<tr>
<th>Spanish America</th>
<th>Brazil</th>
<th>British America</th>
<th>French America</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1500</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1518 Smallpox arrives in Caribbean</td>
<td></td>
<td></td>
<td>1534–1542 Jacques Cartier’s voyages to explore New foundland and Gulf of St. Lawrence</td>
</tr>
<tr>
<td>1535 Creation of Viceroyalty of New Spain</td>
<td>1520 Appointment of first Viceroy of Brazil</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1540s Creation of Viceroyalty of Peru</td>
<td>1540–1600 Era of Amerindian slavery</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1542 New Laws attempt to improve treatment of Amerindians</td>
<td>After 1540 Sugar begins to dominate the economy</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1545 Silver discovered at Potosí, Bolivia</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>1600</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1625 Population of Potosí reaches 120,000</td>
<td>By 1620 African slave trade provides majority of plantation workers</td>
<td>1607 Jamestown founded</td>
<td>1608 Quebec founded</td>
</tr>
<tr>
<td></td>
<td>1630s Quilombo of Palmares founded</td>
<td>1620 Plymouth founded</td>
<td></td>
</tr>
<tr>
<td></td>
<td>1660 Slave population in Virginia begins period of rapid growth</td>
<td>1664 English take New York from Dutch</td>
<td>1699 Louisiana founded</td>
</tr>
<tr>
<td><strong>1700</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1700 Last Habsburg ruler of Spain dies</td>
<td>1750–1777 Reforms of marquis de Pombal</td>
<td>1754–1763 French and Indian War</td>
<td>1760 English take Canada</td>
</tr>
<tr>
<td>1713 First Bourbon ruler of Spain crowned</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1770s and 1780s Amerindian revolts in Andean region</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Diffusion of Plants and Animals**
Environment and Technology: Amerindian Foods in Africa, in Chapter 18). Many experts assert that the growth of world population after 1700 resulted from the spread of these useful crops, which provided more calories per acre than did most Old World staples. Beans, squash, tomatoes, sweet potatoes, peanuts, chilies, and chocolate also gained widespread acceptance in the Old World. In addition, the New World provided the Old with plants that provided dyes, medicine, varieties of cotton, and tobacco.

The introduction of European livestock had a dramatic impact on New World environments and cultures. Faced with few natural predators, cattle, pigs, horses, and sheep, as well as pests like rats and rabbits, multiplied rapidly in the Americas. On the vast plains of southern Brazil, Uruguay, and Argentina, for example, herds of wild cattle and horses exceeded 50 million by 1700.

Where Old World livestock spread most rapidly, environmental changes were dramatic. Many priests and colonial officials noted the destructive impact of marauding livestock on Amerindian agriculturists. The first viceroy of Mexico, Antonio de Mendoza, wrote to the Spanish king: “May your Lordship realize that if cattle are allowed, the Indians will be destroyed.” Sheep, which grazed grasses close to the ground, were also an environmental threat.

Yet the viceroy’s stark choice misrepresented the complex response of indigenous peoples to these new animals. Wild cattle on the plains of South America, northern Mexico, and Texas provided indigenous peoples with abundant supplies of meat and hides, for example. In the present-day southwestern United States, the Navajo became sheepherders and expert weavers. Even in the centers of European settlement, Amerindians turned European animals to their own advantage by becoming muleteers, cowboys, and sheepherders.

No animal had a more striking effect on the cultures of native peoples than the horse, which increased the efficiency of hunters and the military capacity of warriors on the plains. The horse permitted the Apache, Sioux, Blackfoot, Comanche, Assiniboine, and others to more efficiently hunt the vast herds of buffalo in North America. The horse also revolutionized the cultures of the Mapuche and Pampas peoples in South America.

SECTION REVIEW

- The creation of Spanish and Portuguese empires in America accelerated global exchanges of peoples, plants, animals, diseases, and technologies.
- Old World diseases decimated New World peoples and made them vulnerable to European expansion, and Old World animals overran the landscape and changed New World practices.
- Both the Old and New Worlds also profited from the introduction of new plants and animals.

The Columbian Exchange  In this painting an Amerindian woman milks a cow, suggesting how the Columbian Exchange altered native culture and environment. While livestock sometimes destroyed the fields of native peoples, cattle, sheep, pigs, and goats also provided food, leather, and wool.
The frontiers of conquest and settlement expanded rapidly. Within one hundred years of Columbus’s first voyage to the Western Hemisphere, the Spanish Empire in America included most of the islands of the Caribbean and a vast area that stretched from northern Mexico to the plains of the Rio de la Plata region (a region that includes the modern nations of Argentina, Uruguay, and Paraguay). Portuguese settlement developed more slowly, but before the end of the sixteenth century, Portugal had occupied most of the Brazilian coast.

Early settlers from Spain and Portugal sought to create colonial societies based on the institutions and customs of their homelands. They viewed society as a vertical hierarchy of estates (classes of society), as uniformly Catholic, and as an arrangement of patriarchal extended-family networks. They quickly moved to establish the religious, social, and administrative institutions that were familiar to them.

Despite the imposition of foreign institutions and loss of life caused by epidemics, indigenous peoples exercised a powerful influence on the development of colonial societies. Aztec and Inca elite families sought to protect their traditional privileges and rights through marriage or less formal alliances with Spanish settlers. They also used colonial courts to defend their claims to land. In Spanish and Portuguese colonies, indigenous military allies and laborers proved crucial to the development of European settlements. Nearly everywhere, Amerindian religious beliefs and practices survived beneath the surface of an imposed Christianity. Amerindian languages, cuisines, medical practices, and agricultural techniques also survived the conquest and influenced the development of Latin American culture.

The African slave trade added a third cultural stream to colonial Latin American society. At first, African slaves were concentrated in plantation regions of Brazil and the Caribbean (see Chapter 18), but by the end of the colonial era, Africans and their descendants were living throughout Spanish and Portuguese America, introducing elements of their agricultural practices, music, religious beliefs, cuisine, and social customs to colonial societies.

The Spanish crown moved quickly to curb the independent power of the conquistadors and to establish royal authority over both defeated native populations and European settlers, but geography and technology thwarted this ambition. European officials could not control the distant colonies too closely because it took a ship more than two hundred days to make a roundtrip voyage from Spain to Veracruz, Mexico. Additional months of travel were required to reach Lima, Peru.

As a result, the highest-ranking Spanish officials in the colonies, the viceroyes of New Spain and Peru, enjoyed broad power, but they also faced obstacles to their authority in the vast territories they sought to control. Created in 1535, the Viceroyalty of New Spain, with its capital in Mexico City, included Mexico, the southwest of what is now the United States, Central America, and the islands of the Caribbean. Created five years later, the Viceroyalty of Peru, with its capital in Lima, governed Spanish South America (see Map 17.1).

Until the seventeenth century, most colonial officials were born in Spain, but fiscal mismanagement eventually forced the Crown to sell appointments. As a result, local-born members of the colonial elite gained many offices.

In the sixteenth century Portugal concentrated its resources and energies on Asia and Africa. Because early settlers found neither mineral wealth nor rich native empires in Brazil, the Portuguese king was slow to create expensive mechanisms of colonial government in the New World, but mismanagement forced the king to appoint a governor-general in 1549 and make Salvador Brazil’s capital. In 1720 the king named the first viceroy of Brazil.

The government institutions of the Spanish and Portuguese colonies had a more uniform character and were much more extensive and costly than those later established in North America by France and Great Britain. The enormous wealth produced in Spanish America by silver and gold mines and in Brazil by sugar plantations and, after 1690, gold mines financed these large and intrusive colonial bureaucracies. These institutions made the colonies more responsive to the initiatives of Spanish and Portuguese monarchs, but they also thwarted local...
MAP 17.1 Colonial Latin America in the Eighteenth Century  Spain and Portugal controlled most of the Western Hemisphere in the eighteenth century. In the sixteenth century they had created new administrative jurisdictions—vicerealties—to defend their respective colonies against European rivals. Taxes assessed on colonial products helped pay for this extension of governmental authority.
Spanish America and Brazil

economic initiative and political experimentation. More importantly, the heavy tax burden imposed by these colonial states drained capital from the colonies, slowing investment and retarding economic growth.

In both Spanish America and Brazil, the Catholic Church became the primary agent for the introduction and transmission of Christian belief as well as European language and culture. The church undertook the conversion of Amerindians, ministered to the spiritual needs of European settlers, and promoted intellectual life through the introduction of the printing press and the founding of schools and universities.

Spain and Portugal justified their American conquests by assuming an obligation to convert native populations to Christianity. This effort to convert America's native peoples expanded Christianity on a scale similar to its earlier expansion in Europe at the time of Constantine in the fourth century. In New Spain alone hundreds of thousands of conversions and baptisms were achieved within a few years of the conquest. However, the small numbers of missionaries limited quality of indoctrination. One Dominican claimed to the king that the Franciscans “have taken and occupied three fourths of the country, though they do not have enough friars for it. . . . In most places they are content to say a mass once a year; consider what sort of indoctrination they give them!”

Saint Martín de Porres (1579–1639)  Martín de Porres was the illegitimate son of a Spanish nobleman and a black servant. He entered the Dominican Order in Lima, Peru, where he was known for his generosity, his religious visions, and his ability to heal the sick. In this painting the artist celebrates Martín de Porres's spirituality while representing him doing the type of work presumed to be suitable for a person of mixed descent.

The Catholic Church
Bartolomé de Las Casas

First bishop of Chiapas, in southern Mexico. He devoted most of his life to protecting Amerindian peoples from exploitation. His major achievement was the New Laws of 1542, which limited the ability of Spanish settlers to compel Amerindians to labor for them.

The Catholic clergy sought to achieve their evangelical ends by first converting members of the Amerindian elites, in the hope that they could persuade others to follow their example. To pursue this objective, Franciscan missionaries in Mexico created a seminary to train members of the indigenous elite to become priests, but they curtailed these idealistic efforts when church authorities discovered that many converts were secretly observing old beliefs and rituals. The trial and punishment of two converted Aztec nobles for heresy in the 1530s and the torture of hundreds of Maya in the 1560s repelled the church hierarchy, ending both the violent repression of native religious practice and the effort to recruit an Amerindian clergy.

Despite its failures, the Catholic clergy did provide native peoples with some protections against the abuse and exploitation of Spanish settlers. The priest Bartolomé de Las Casas (1474–1566) was the most influential defender of the Amerindians in the early colonial period. He arrived in Hispaniola in 1502 as a settler and initially lived off the forced labor of Amerindians. Deeply moved by the deaths of so many Amerindians and by the misdeeds of the Spanish, Las Casas entered the Dominican Order and later became the first bishop of Chiapas, in southern Mexico. For the remainder of his long life Las Casas served as the most important advocate for native peoples. His most important achievement was the enactment of the New Laws of 1542—reform legislation that outlawed the enslavement of Amerindians and limited other forms of forced labor.

European clergy had arrived in the Americas with the intention of transmitting Catholic Christian belief and ritual without alteration. The linguistic diversity of Amerindian populations and their geographic dispersal over a vast landscape defeated this ambition. The resulting slow progress and limited success of evangelization led to the appearance of a unique Amerindian Christianity that blended European Christian beliefs with important elements of traditional native cosmology and ritual. The Catholic clergy and most European settlers viewed this evolving mixture as the work of the Devil or as evidence of Amerindian inferiority. Instead, it was one component of the process of cultural borrowing and innovation that contributed to a distinct and original Latin American culture.

After 1600 the terrible loss of Amerindian population caused by epidemics and growing signs of resistance to conversion led the Catholic Church to redirect most of its resources from native regions in the countryside to growing colonial cities and towns with large European populations. One important outcome of this altered mission was the founding of universities and secondary schools and the stimulation of urban intellectual life. Over time, the church became the richest institution in the Spanish colonies, controlling ranches, plantations, and vineyards as well as serving as the society’s banker.

Colonial Mining

Potosí Located in Bolivia, one of the richest silver mining centers and most populous cities in colonial Spanish America.

The silver mines of Peru and Mexico and the sugar plantations of Brazil dominated the economic development of colonial Latin America. The mineral wealth of the New World fueled the early development of European capitalism and funded Europe’s greatly expanded trade with Asia. Profits produced in these economic centers also promoted the growth of colonial cities, concentrated scarce investment capital and labor resources, and stimulated the development of livestock raising and agriculture in neighboring rural areas (see Map 17.1). Once established, this colonial dependence on mineral and agricultural exports left an enduring social and economic legacy in Latin America.

The Spanish and later the Portuguese produced gold worth millions of pesos, but silver mines in the Spanish colonies generated the most wealth and therefore exercised the greatest economic influence. The first important silver strikes occurred in Mexico in the 1530s and 1540s. In 1545 the Spanish discovered the single richest silver deposit in the Americas at Potosí (poh-toh-SEE) in Alto Peru (what is now Bolivia). The silver of Alto Peru and Peru dominated the Spanish colonial economy until 1680, when it was surpassed by Mexican silver production. At first, miners extracted silver ore by smelting: crushed ore, packed with charcoal, was fired in a furnace, but this wasteful use of forest resources destroyed forests near the mining centers. Faced with rising fuel costs, Mexican miners developed an efficient method of chemical extraction that relied on mixing mercury with the silver ore (see Environment and Technology:...
A Silver Refinery at Potosí, Bolivia, 1700

The silver refineries of Spanish America were among the largest and most heavily capitalized industrial enterprises in the Western Hemisphere during the colonial period. By the middle of the seventeenth century the mines of Potosí, Bolivia, had attracted a population of more than 120,000.

The accompanying illustration shows a typical refinery (ingenio). Aqueducts carried water from large reservoirs on nearby mountainsides to the refineries. The water wheel shown on the right drove two sets of vertical stamps that crushed ore. Each iron-shod stamp was about the size and weight of a telephone pole. Amerindian laborers then sorted, dried, and mixed the crushed ore with mercury and other catalysts to extract the silver. Miners then separated the amalgam using a combination of washing and heating. The end result was a nearly pure ingot of silver that was later assayed and taxed at the mint.

Silver production carried a high environmental cost. Forests were cut to provide fuel and the timbers needed to shore up mine shafts and construct stamping mills and other machinery. Unwanted base metals produced in the refining process poisoned the soil. In addition, the need for tens of thousands of horses, mules, and oxen to drive machinery and transport material led to overgrazing and widespread erosion.

A Bolivian Silver Refinery, 1700

The silver refineries of Spanish America were among the largest industrial establishments in the Western Hemisphere.

Legend

(A) Storage sheds for ore
(B) Two water-driven stamping mills to crush ore
(C) Additional stamping mill
(D) Screen to sort ore
(E) Ore packed in mixing box
(F) Mercury and catalysts added to ore
(G) Amalgamation occurs
(H) Ore dried in furnace
(I) Mercury removed
(J) Refined ore washed
(K) Ore assayed
(L) Poor-quality ore remixed with catalysts
(M) Housing
(N) Offices and sheds
(O) Aqueduct
(P) Chapel
(Q) Mill owner’s house
A Silver Refinery at Potosí, Bolivia, 1700). Silver yields and profits increased with the use of mercury amalgamation, but this process, too, had severe environmental costs, since mercury is a poison that contaminated the environment and sickened the Amerindian work force.

From the time of Columbus, indigenous populations had been compelled to provide labor for European settlers in the Americas. Until the 1540s in Spanish colonies, Spanish authorities divided Amerindians among settlers, who forced them to provide labor or goods. This form of forced labor was called encomienda (en-co-mee-EN-dah). As epidemics and mistreatment led to the decline in Amerindian population, reforms such as the New Laws sought to eliminate the encomienda. The discovery of silver, however, led to new forms of compulsory labor. In the mining region of Mexico, where epidemics had reduced Amerindian populations, silver miners came to rely on wage laborers. Peru’s Amerindian population survived in larger numbers, allowing the Spanish to impose a form of labor called the mita (MEE-tah). Under this system, one-seventh of adult male Amerindians were compelled to work for two to four months each year in mines, farms, or textile factories.

As the Amerindian population declined with new epidemics, villages were forced to shorten the period between mita obligations. Instead of serving every seven years, many men returned to mines after only a year or two. Unwilling to accept mita service and the other tax burdens imposed on Amerindian villages, thousands abandoned traditional agriculture and moved permanently to Spanish mines and farms as laborers. The long-term result of these individual decisions weakened Amerindian village life and promoted the assimilation of Amerindians into Spanish-speaking Catholic colonial society.

Before the settlement of Brazil, the Portuguese had already developed sugar plantations using African slave labor on the Atlantic islands of Madeira, the Azores, the Cape Verdes, and São Tomé. Because of the success of these early experiences, they were able to quickly transfer this profitable form of agriculture to Brazil. After 1540 sugar production expanded rapidly, and by the seventeenth century it dominated the Brazilian economy.

At first the Portuguese sugar planters enslaved Amerindians captured in war or seized from their villages. Thousands of Amerindian slaves died during the epidemics that raged across Brazil in the sixteenth and seventeenth centuries. This led to the development of an internal slave
Amerindian slaves remained an important source of labor and slave raiding a significant business in frontier regions into the eighteenth century. But sugar planters eventually came to rely more on African slaves. African slaves at first cost much more than Amerindian slaves, but planters found them more productive and more resistant to disease. As profits from the plantations increased, imports of African slaves rose from an average of two thousand per year in the late sixteenth century to approximately seven thousand per year a century later, outstripping the immigration of free Portuguese settlers. Between 1650 and 1750, for example, nearly five African slaves arrived in Brazil for every immigrant from Europe.

Within Spanish America, the mining centers of Mexico and Peru eventually exercised global economic influence. American silver increased the European money supply, promoting commercial expansion and, later, industrialization. Large amounts of silver also flowed across the Pacific to the Spanish colony of the Philippines, where it paid for Asian spices, silks, and pottery.

The rich mines of Peru, Bolivia, and Mexico stimulated urban population growth as well as commercial links with distant agricultural and textile producers. The population of the city of Potosí, high in the Andes, reached 120,000 inhabitants by 1625. This rich mining town became the center of a vast regional market that depended on Chilean wheat, Argentine livestock, and Ecuadorian textiles.

The sugar plantations of Brazil played a similar role in integrating the economy of the south Atlantic region. Brazil exchanged sugar, tobacco, and reexported slaves for yerba (Paraguayan tea), hides, livestock, and silver produced in neighboring Spanish colonies. Portugal’s increasing openness to British trade also allowed Brazil to become a conduit for an illegal trade between Spanish colonies and Europe. At the end of the seventeenth century, the discovery of gold in Brazil promoted further regional and international economic integration.

**Society in Colonial Latin America**

With the exception of some early viceroys, few members of Spain’s nobility came to the New World. *Hidalgos* (ee-DAHL-goes)—lesser nobles—were well represented, as were Spanish merchants, artisans, miners, priests, and lawyers. Small numbers of criminals, beggars, and prostitutes also found their way to the colonies. This flow of immigrants from Spain was never large, and Spanish settlers were always a tiny minority in a colonial society numerically dominated by Amerindians and rapidly growing populations of Africans, *creoles* (whites born in America to European parents), and people of mixed ancestry (see Diversity and Dominance: Race and Ethnicity in the Spanish Colonies: Negotiating Hierarchy).

The most powerful conquistadors and early settlers sought to create a hereditary social and political class comparable to the European nobility. But their systematic abuse of Amerindian communities and the catastrophic effects of the epidemics of the sixteenth century undermined their economic position. Colonial officials, the clergy, and the richest merchants inherited their social position. Europeans dominated the highest levels of the church and government as well as commerce, while wealthy American-born creoles controlled colonial agriculture and mining. Although tensions between Spaniards and creoles were inevitable, most elite families included both groups.

Before the Europeans arrived in the Americas, the native peoples were members of a large number of distinct cultural and linguistic groups. The effects of conquest and epidemics undermined this rich social and cultural complexity and the relocation of Amerindian peoples to promote conversion or provide labor further eroded ethnic boundaries among native peoples. Application of the racial label “Indian” by colonial administrators and settlers helped organize the tribute and labor demands imposed on native peoples, but it also registered the cultural costs of colonial rule.

Amerindian elites struggled to survive in the new political and economic environments created by military defeat and European settlement. Some sought to protect their positions by forging marriage or less formal relations with colonists. As a result, some indigenous and settler families were tied together by kinship in the decades after conquest, but these links weakened...
Many European visitors to colonial Latin America were interested in the mixing of Europeans, Amerindians, and Africans in the colonies. Many also commented on the treatment of slaves. The passages that follow allow us to examine two colonial societies.

Two young Spanish naval officers and scientists, Jorge Juan and Antonio de Ulloa, arrived in the colonies in 1735 as members of a scientific expedition. They later wrote the first selection after visiting the major cities of the Pacific coast of South America and traveling across some of the most difficult terrain in the hemisphere. In addition to their scientific chores, they described architecture, local customs, and the social order. In this section they describe the ethnic mix in Quito, now the capital of Ecuador.

The second selection was published in Lima under the pseudonym Concolorcorvo around 1776. We now know that the author was Alonso Carrió de la Vanda. Born in Spain, he traveled to the colonies as a young man. He served in many minor bureaucratic positions, one of which was the inspection of the postal route between Buenos Aires and Lima. Carrió turned his long and often uncomfortable trip into an insightful, and sometimes highly critical, examination of colonial society. The selection that follows describes Córdoba, Argentina.

Juan and Ulloa and Carrió seem perplexed by colonial efforts to create and enforce a racial taxonomy that stipulated and named every possible mixture of European, Amerindian, and African, and they commented on the vanity and social presumptions of the dominant white population. We are fortunate to have these contemporary descriptions of the diversity of colonial society, but it is important to remember that these authors were clearly rooted in their time and confident in the superiority of Europe. Although they noted many of the abuses of Amerindian, mixed, and African populations and sometimes punctured the pretensions of colonial elites, they were also quick to assume the inferiority of the nonwhite population.

Quito

This city is very populous, and has, among its inhabitants, some families of high rank and distinction; though their number is but small considering its extent, the poorer class bearing here too great a proportion. The former are the descendants either of the original conquerors, or of presidents, auditors, or other persons of character [high rank], who at different times came over from Spain invested with some lucrative post, and have still preserved their luster, both of wealth and descent, by intermarriages, without intermixing with meaner families though famous for their riches. The commonality may be divided into four classes; Spaniards or Whites, Mestizos, Indians or Natives, and Negroes, with their progeny. These last are not proportionally so numerous as in the other parts of the Indies; occasioned by it being something inconvenient to bring Negroes to Quito, and the different kinds of agriculture being generally performed by Indians.

The name of Spaniard here has a different meaning from that of Chapitone [sic] or European, as properly signifying a person descended from a Spaniard without a mixture of blood. Many Mestizos, from the advantage of a fresh complexion, appear to be Spaniards more than those who are so in reality; and from only this fortuitous advantage are accounted as such. The Whites, according to this construction of the word, may be considered as one sixth part of the inhabitants.

The Mestizos are the descendants of Spaniards and Indians, and are to be considered here in the same different degrees between the Negroes and Whites, as before at Carthagena [sic]; but with this difference, that at Quito the degrees of Mestizos are not carried so far back; for, even in the second or third generations, when they acquire the European color, they are considered as Spaniards. The complexion of the Mestizos is swarthy and reddish, but not of that red common in the fair Mulattos. This is the first degree, or the immediate issue of a Spaniard and Indian. Some are, however, equally tawny with the Indians themselves, though they are distinguished from them by their beards: while others, on the contrary, have so fine a complexion that they might pass for Whites, were it not for some signs which betray them, when viewed attentively. Among these, the most remarkable is the lowness of the forehead, which often leaves but a small space between their hair and eye-brows; at the same time the hair grows remarkably forward on the temples, extending to the lower part of the ear. Besides, the hair itself is harsh, lank, coarse, and very black; their nose very small, thin, and has a little rising on the middle, from whence it forms a small curve, terminating in a point, bending towards the upper lip. These marks, besides some dark spots on the body, are so constant and invariable, as to make it very difficult to conceal the fallacy of their complexion. The Mestizos may be reckoned a third part of the inhabitants.

The next class is the Indians, who form about another third; and the others, who are about one sixth, are the Castes [mixed]. These four classes, according to the most authentic accounts taken from the parish register, amount to between 50 and 60,000 persons, of all ages, sexes, and ranks. If among these classes the Spaniards, as is natural to think, are the most eminent for riches, rank, and power, it must at the same time be owned, however melancholy the truth may appear, they are in proportion the most poor, miserable and distressed; for they refuse to apply themselves to any mechanic business, considering it as a disgrace to that quality they so highly value themselves upon, which consists in not being black, brown, or of a copper color. The Mestizos, whose pride is regulated by prudence, readily apply themselves to arts and trades, but chose those of the greatest repute, as painting, sculpture, and the like, leaving the meaner sort to the Indians.
Córdoba

There was not a person who would give me even an estimate of the number of residents comprising this city, because neither the secular nor the ecclesiastical council has a register, and I know not how these colonists prove the ancient and distinguished nobility of which they boast; it may be that each family has its genealogical history in reserve. In my computation, there must be within the city and its limited common lands around 500 to 600 residents, but in the principal houses there are a very large number of slaves, most of them Creoles [native born] of all conceivable classes, because in this city and in all of Tucumán there is no leniency about granting freedom to any of them. They are easily supported since the principal aliment, meat, is of such moderate price, and there is a custom of dressing them only in ordinary cloth which is made at home by the slaves themselves, shoes being very rare. They aid their masters in many profitable ways and under this system do not think of freedom, thus exposing themselves to a sorrowful end, as is happening in Lima.

As I was passing through Córdoba, they were selling 2,000 Negroes, all Creoles from Temporalidades [property confiscated from the Jesuit order in 1767], from just the two farms of the [Jesuit] colleges of this city. I have seen the lists, for each one has its own, and they proceed by families numbering from two to eleven, all pure Negroes and Creoles back to the fourth generation, because the priests used to sell all of those born with a mixture of Spanish, mulatto, or Indian blood. Among this multitude of Negroes were many musicians and many of other crafts; they proceeded with the sale by families. I was assured that the nuns of Santa Teresa alone had a group of 300 slaves of both sexes, to whom they give their just ration of meat and dress in the coarse cloth which they make, while these good nuns content themselves with what is left from other ministrations. The number attached to other religious establishments is much smaller, but there is a private home which has 30 or 40, the majority of whom are engaged in various gainful activities. The result is a large number of excellent washerwomen whose accomplishments are valued so highly that they never mend their outer skirts in order that the whiteness of their undergarments may be seen. They do the laundry in the river, in water up to the waist, saying vaingloriously that she who is not soaked cannot wash well. They make ponchos [hand-woven capes], rugs, sashes, and sundries, and especially decorated leather cases which the men sell for 8 reales each, because the hides have no outlet due to the great distance to the port; the same thing happens on the banks of the Tercero and Cuarto rivers, where they are sold at 2 reales and frequently for less.

The principal men of the city wear very expensive clothes, but this is not true of the women, who are an exception in both Americas and even in the entire world, because they dress decorously in clothing of little cost. They are very tenacious in preserving the customs of their ancestors. They do not permit slaves, or even freedmen who have a mixture of Negro blood, to wear any cloth other than that made in this country, which is quite coarse. I was told recently that a certain bedecked mulatto [woman] who appeared in Córdoba was sent word by the ladies of the city that she should dress according to her station, but since she paid no attention to this reproach, they endured her negligence until one of the ladies, summoning her to her home under some other pretext, had the servants undress her, whip her, burn her finery before her eyes, and dress her in the clothes befitting her class; despite the fact that the [victim] was not lacking in persons to defend her, she disappeared lest the tragedy be repeated.

QUESTIONS FOR ANALYSIS

1. What do the authors of these selections seem to think about the white elites of the colonies? Are there similarities in the ways that Juan and Ulloa and Carrío describe the mixed population of Quito and the slave population of Córdoba?

2. How do these depictions of mestizos and other mixtures compare with the image of the family represented in the painting of castas on page 502?

3. What does the humiliation of the mixed-race woman in Córdoba tell us about ideas of race and class in this Spanish colony?

with the passage of time. Indigenous leaders also established political alliances with members of the colonial administrative classes. Hereditary native elites gained some security by becoming essential intermediaries between the indigenous masses and colonial administrators, collecting Spanish taxes and organizing the labor of their dependents for colonial enterprises.

Indigenous commoners suffered the heaviest burdens. Tribute payments, forced labor obligations, and the loss of traditional land rights were common. European domination dramatically changed the indigenous world by breaking the connections between peoples and places and transforming religious life, marriage practices, diet, and material culture. The survivors of these terrible shocks learned to adapt to the new colonial environment by embracing some elements of the dominant colonial culture or entering the market economies of the cities. They also learned new forms of resistance, like using colonial courts to protect community lands or to resist the abuses of corrupt officials.

Thousands of blacks, many born in Iberia or long resident there, participated in the conquest and settlement of Spanish America. Most of these were slaves; more than four hundred slaves participated in the conquests of Peru and Chile alone. In the fluid social environment of the conquest era, many were able to gain their freedom. Juan Valiente escaped from his master in Mexico and then participated in Francisco Pizarro’s conquest of the Inca Empire. He later became one of the most prominent early settlers of Chile.

With the opening of a direct slave trade with Africa (for details, see Chapter 18), the cultural character of the black population of colonial Latin America was altered dramatically. While Afro-Iberians spoke Spanish or Portuguese and were Catholic, African slaves arrived in the colonies with different languages, religious beliefs, and cultural practices. European settlers viewed these differences as signs of inferiority that served as a justification for prejudice and discrimination.

A large percentage of slaves imported in the sixteenth century came from West Central Africa where they had had exposure to elements of Iberian culture including religion, language, and technology. The legacy of these common cultural elements facilitated African influence on the emerging colonial cultures of Latin America. But significant differences were present as

---

**Painting of Castas** This is an example of a common genre of colonial Spanish American painting. In the eighteenth century there was increased interest in ethnic mixing, and wealthy colonials as well as some Europeans commissioned sets of paintings that showed mixed families. The artist typically placed the couples in what he believed was an appropriate setting. In this example, the artist depicted the Amerindian husband with his mestiza (European and Amerindian mixture) wife in an outdoor market where they sold fowl. Colonial usage assigned their child the dismissive racial label “coyote.”
well and in regions with large slave majorities, especially the sugar-producing regions of Brazil, these cultural and linguistic barriers often divided slaves and made resistance more difficult. Over time, elements from many African traditions blended and mixed with European (and in some cases Amerindian) language and beliefs to forge distinct local cultures.

Slave resistance took many forms, including sabotage, malingering, running away, and rebellion. Although many slave rebellions occurred, colonial authorities were always able to reestablish control. Groups of runaway slaves, however, were sometimes able to defend themselves for years. In both Spanish America and Brazil, communities of runaways (called quilombos [key-LOM-bos] in Brazil and palenques [pah-LEN-kays] in Spanish colonies) were common. The largest quilombo was Palmares in Brazil.

Slaves served as skilled artisans, musicians, servants, artists, cowboys, and even soldiers. However, the vast majority worked in agriculture. Conditions for slaves were worst on the sugar plantations of Brazil and the Caribbean, where harsh discipline, brutal punishments, and back-breaking labor were common. Because planters preferred to buy male slaves, there was always a gender imbalance on plantations, proving a significant obstacle to the traditional marriage and family patterns of both Africa and Europe.

Brazil attracted smaller numbers of European immigrants than did Spanish America, and its native populations were smaller and less urbanized. It also came to depend on the African slave as a source of labor earlier than any other American colony. By the early seventeenth century, Africans and their American-born descendants were by far the largest racial group in Brazil. As a result, Brazilian colonial society (unlike Spanish Mexico and Peru) was more influenced by African culture than by Amerindian culture.

Both Spanish and Portuguese law provided for manumission, the granting of freedom to individual slaves, and colonial courts sometimes intervened to protect slaves from the worst physical abuse or to protect married couples from forced separation. The majority of those gaining their liberty had saved money and purchased their own freedom. This meant that manumission was more about the capacity of individual slaves and slave families to earn income and save than about the generosity of slave owners. Among the minority of slaves to be freed without compensation, household servants were the most likely beneficiaries. Slave women received the majority of manumissions, and because children born subsequently were considered free, the free black population grew rapidly.

Within a century of settlement, groups of mixed descent were in the majority in many regions. There were few marriages between Amerindian women and European men, but less formal relationships were common. Few European fathers recognized their mixed offspring, who were called mestizos (mess-TEE-zoh). Nevertheless, this rapidly expanding group came to occupy a middle position in colonial society, dominating urban artisan trades and small-scale agriculture and ranching. In frontier regions many members of the elite were mestizos, some proudly asserting their descent from the Amerindian elite. The African slave trade also led to the appearance of new American ethnicities. Individuals of mixed European and African descent—called mulattos—came to occupy an intermediate position in the tropics similar to the social position of mestizos in Mesoamerica and the Andean region. In Spanish Mexico and Peru and in Brazil, mixtures of Amerindians and Africans were also common. These mixed-descent groups were called castas (CAZ-tahs) in Spanish America.

The American colonies of Spain and Portugal grew rich from the export of silver, gold, and sugar, but depended on the forced labor of Amerindians and African slaves. The Catholic Church provided for the spiritual needs of settlers but also converted Amerindians and Africans to Christianity. As time passed, new peoples—the mixed offspring of Amerindians, Europeans, and Africans—and new blended American cultures developed.
ENGLISH AND FRENCH COLONIES IN NORTH AMERICA

The North American colonial empires of England and France and the colonies of Spain and Portugal had many characteristics in common (see Map 17.1). The governments of England and France hoped to find easily extracted forms of wealth or great indigenous empires like those of the Aztecs or Inca. Like the Spanish and Portuguese, English and French settlers responded to native peoples with a mixture of diplomacy and violence. African slaves proved crucial to the development of all four colonial economies.

Important differences, however, distinguished North American colonial development from the Latin American model. The English and French colonies were developed nearly a century after Cortés’s conquest of Mexico and Portuguese settlement of Brazil. The intervening period witnessed significant economic and demographic growth in Europe. It also witnessed the Protestant Reformation, which helped propel English and French settlement in the Americas. By the time England and France secured a foothold in the Americas, increased trade had led to greater integration of world cultural regions. Distracted by ventures elsewhere and by increasing military confrontation in Europe, neither England nor France imitated the large and expensive colonial bureaucracies established by Spain and Portugal. As a result, private companies and individual proprietors played a much larger role in the development of English and French colonies.

Early English Experiments

England’s effort to gain a foothold in the Americas in the late sixteenth century failed, but its effort to establish colonies in the seventeenth century proved more successful. The English relied on private capital to finance settlement and continued to hope that the colonies would become sources of high-value products such as silver, citrus, and wine. English experience in colonizing Ireland after 1566 also influenced these efforts. In Ireland land had been confiscated, cleared of its native population, and offered for sale to English investors. The city of London, English guilds, and wealthy private investors all purchased Irish “plantations” and then recruited “settlers.” By 1650 investors had sent nearly 150,000 English and Scottish immigrants to Ireland. Indeed, Ireland attracted six times as many colonists in the early seventeenth century as did New England.

The South

In 1606 London investors organized as the Virginia Company took up the challenge of colonizing Virginia. A year later 144 settlers disembarked at Jamestown, an island 30 miles (48 kilometers) up the James River in the Chesapeake Bay region. Additional settlers arrived in 1609. The investors and settlers hoped for immediate profits, but the location was a swampy and unhealthy place where nearly 80 percent of the settlers died in the first fifteen years from disease or Amerindian attacks. There was no mineral wealth, no passage to Asia, and no docile and exploitable native population.

In 1624 the English crown dissolved the Virginia Company because of its mismanagement. Freed from the company’s commitment to the original location, colonists pushed deeper into the interior and developed a sustainable economy based on furs, timber, and, increasingly, tobacco. The profits from tobacco soon attracted new immigrants. Along the shoreline of Chesapeake Bay and the rivers that fed it, settlers spread out, developing plantations and farms. Colonial Virginia’s dispersed population contrasted with the greater urbanization of Spanish and Portuguese America, where large and powerful cities and networks of secondary towns flourished. No city of any significant size developed in colonial Virginia.

From the beginning, colonists in Latin America had relied on forced labor of Amerindians to develop the region’s resources. The African slave trade compelled the migration of millions of additional forced laborers to the colonies of Spain and Portugal. The English settlement of the Chesapeake Bay region added a new system of forced labor to the American landscape: indentured servitude. Indentured servants were racially and religiously indistinguishable from free settlers and eventually accounted for approximately 80 percent of all English immigrants to Vir-
Virginia and the neighboring colony of Maryland. A young man or woman unable to pay for trans-
portation to the New World accepted an indenture (contract) that bound him or her to a term
ranging from four to seven years of labor in return for passage and, at the end of the contract, a
small parcel of land, some tools, and clothes.

During the seventeenth century approximately fifteen hundred indentured servants, mostly
male, arrived each year (see Chapter 18 for details on the indentured labor system). Planters were
more likely to purchase the cheaper limited contracts of indentured servants rather than Afri-
can slaves during the initial period of high mortality rates. As life expectancy improved, plant-
ers began to purchase more slaves because they believed they would earn greater profits from
slaves owned for life than from indentured servants bound for short periods of time. As a result,
Virginia’s slave population grew rapidly from 950 in 1660 to 120,000 by 1756.

By the 1660s Virginia was administered by a Crown-appointed governor and by representa-
tives of towns meeting together as the House of Burgesses. When elected representatives began
to meet alone as a deliberative body, they initiated a form of democratic representation that dis-
tinguished the English colonies of North America from the colonies of other European powers.
Ironically, this expansion in colonial liberties and political rights occurred along with the dra-
matic increase in the colony’s slave population. The intertwined evolution of American freedom
and American slavery gave England’s southern colonies a unique and conflicted political char-
acter that endured after independence.

English settlement of the Carolinas initially relied on profits from the fur trade. English fur
traders pushed into the interior to compete with French trading networks based in New Orleans
and Mobile. Native peoples eventually provided over 100,000 deerskins annually to this profit-
able commerce, but at a high environmental and cultural cost. As Amerindian peoples hunted
more intensely, they disrupted the natural balance of animals and plants in southern forests.
The profits of the fur trade altered Amerindian culture as well, leading villages to place less
emphasis on subsistence hunting, fishing, and traditional agriculture. Amerindian life was pro-
foundly altered by deepening dependencies on European products, including firearms, metal
tools, textiles, and alcohol.

While being increasingly tied to the commerce and culture of the Carolina colony, indig-
enous peoples were simultaneously weakened by epidemics, alcoholism, and a rising tide of
ethnic conflicts generated by competition for hunting grounds. Conflicts among indigenous
peoples—who now had firearms—became more deadly, and many captured Amerindians were
sold as slaves to local colonists, who used them as agricultural workers or exported to the sugar
plantations of the Caribbean. Dissatisfied with the terms of trade imposed by fur traders and
angered by this slave trade, Amerindians launched attacks on English settlements in the early
1700s. Their defeat by colonial military forces inevitably led to new seizures of Amerindian land
by European settlers.

The northern part of the Carolinas, settled from Virginia, followed that colony’s mixed econ-
omics of tobacco and forest products. Slavery expanded slowly in this region. Charleston and the
interior of South Carolina followed a different path. Settled first by planters from Barbados in
1670, this colony developed an economy based on plantations and slavery in imitation of the col-
onies of the Caribbean and Brazil. In 1729 North and South Carolina became separate colonies.

Despite an unhealthy climate, the prosperous rice and indigo plantations near Charleston
attracted both free immigrants and increasing numbers of African slaves. African slaves
were present from the founding of Charleston and were instrumental in introducing irrigated
rice agriculture along the coastal lowlands. They were also crucial to developing plantations of
indigo (a plant that produced a blue dye) at higher elevations away from the coast. Many slaves
were given significant responsibilities. As one planter sending two slaves and their families to a
frontier region put it: “They are likely young people, well acquainted with rice & every kind of
plantation business, and in short are capable of the management of a plantation themselves.”

As profits from rice and indigo rose, the importation of African slaves created a black major-
ity in South Carolina. African languages, as well as African religious beliefs and diet, strongly
influenced this unique colonial culture. Gullah, a dialect with African and English roots,
evolved as the common idiom of the Carolina coast. Africans played a major role in South Caro-
лина’s largest slave uprising, the Stono Rebellion of 1739. After a group of about twenty slaves,
many of them African Catholics who sought to flee south to Spanish Florida, seized firearms,
about a hundred slaves from nearby plantations joined them. The colonial militia defeated the rebels and executed many of them, but the rebellion shocked slave owners throughout England’s southern colonies and led to greater repression.

Colonial South Carolina was the most hierarchical society in British North America. Planters controlled the economy and political life. The richest families maintained impressive households in Charleston, the largest city in the southern colonies, as well as on their plantations in the countryside. Small farmers, cattlemen, artisans, merchants, and fur traders held an intermediate but clearly subordinate social position. Native peoples continued to participate in colonial society but lost ground from the effects of epidemic disease and warfare. As in colonial Latin America, a large mixed population blurred racial and cultural boundaries. On the frontier, the children of white men and Amerindian women held an important place in the fur trade. In the plantation regions and Charleston, the offspring of white men and black women often held preferred positions within the slave work force.

**New England**

The colonization of New England by two separate groups of Protestant dissenters, Pilgrims and Puritans, put the settlement of this region on a different course. The Pilgrims, who came first, wished to break completely with the Church of England, which they believed was still essentially Catholic. As a result, in 1620 approximately one hundred settlers—men, women, and children—established the colony of Plymouth on the coast of present-day Massachusetts. Although nearly half of the settlers died during the first winter, the colony survived until 1691, when the larger Massachusetts Bay Colony of the Puritans absorbed Plymouth.

The Puritans wished to “purify” the Church of England, not break with it. They wanted to abolish its hierarchy of bishops and priests, free it from governmental interference, and limit membership to people who shared their beliefs. Subjected to increased discrimination in England for their efforts to transform the church, large numbers of Puritans began emigrating from England in 1630.

The Puritan leaders of the Massachusetts Bay Company—the joint-stock company that had received a royal charter to finance the Massachusetts Bay Colony—carried the company charter with them from England to Massachusetts. By bringing the charter, which spelled out company rights and obligations as well as the direction of company government, they limited Crown efforts to control them. By 1643 more than twenty thousand Puritans had settled in the Bay Colony.

Immigration to Massachusetts differed from immigration to the Chesapeake and to South Carolina. Most newcomers to Massachusetts arrived with their families. Whereas 84 percent of Virginia’s white population in 1625 was male, Massachusetts had a normal gender balance in its population almost from the beginning. It was also the healthiest of England’s colonies. The result was a rapid natural increase in population. The population of Massachusetts quickly became more “American” than the population of southern or Caribbean colonies, whose survival depended on a steady flow of English immigrants and slaves to counter high mortality rates. Massachusetts also was more homogeneous and less hierarchical than the southern colonies.

Political institutions evolved from the terms of the company charter. Settlers elected a governor and a council of magistrates drawn from the board of directors of the Massachusetts Bay Company. By 1650, disagreements between this council and elected representatives of the towns led to the creation of a lower legislative house that selected its own speaker and developed procedures and rules similar to those of the House of Commons in England. The result was much greater autonomy and greater local political involvement than in the colonies of Latin America.

Economically, Massachusetts differed dramatically from the southern colonies. Agriculture met basic needs, but poor soils and harsh climate offered no opportunity to develop cash crops like tobacco or rice. To pay for imported tools, textiles, and other essentials, the colonists needed to discover some profit-making niche in the growing Atlantic market. Fur, timber, and fish provided the initial economic foundation, but New England’s economic well-being soon depended on providing commercial and shipping services in a dynamic and far-flung commercial arena that included the southern colonies, the Caribbean islands, Africa, and Europe.

In Spanish and Portuguese America, heavily capitalized monopolies (companies or individuals given exclusive economic privileges) dominated international trade. In New England, by
contrast, individual merchants survived by discovering smaller but more sustainable profits in diversified trade across the Atlantic. The colony’s commercial success rested on market intelligence, flexibility, and streamlined organization. Urban population growth suggests the success of this development strategy. With sixteen thousand inhabitants in 1740, Boston, the capital of Massachusetts Bay Colony, was the largest city in British North America.

Lacking a profitable agricultural export like tobacco, New England did not develop the extreme social stratification of the southern plantation colonies. Slaves and indentured servants were present, but in very small numbers. While New England was ruled by the richest colonists and shared the racial attitudes of the southern colonies, it also was the colonial society with fewest differences in wealth and status and with the most uniformly British and Protestant population in the Americas.

The Middle Atlantic Region

Much of the future success of English-speaking America was rooted in the rapid economic development and remarkable cultural diversity that appeared in the Middle Atlantic colonies. In 1624 the Dutch West India Company established the colony of New Netherland and located its capital on Manhattan Island. Although poorly managed and underfinanced from the start, the colony commanded the potentially profitable and strategically important Hudson River. Dutch merchants established trading relationships with the Iroquois Confederacy—an alliance among the Mohawk, Oneida, Onondaga, Cayuga, and Seneca peoples—and with other native peoples that gave them access to the rich fur trade of Canada. When confronted by an English military expedition in 1664, the Dutch surrendered without a fight. James, duke of York and later King James II of England, became proprietor of the colony, which was renamed New York.

Tumultuous politics and corrupt public administration characterized New York, but the development of New York City as a commercial and shipping center guaranteed the colony’s success. Located at the mouth of the Hudson River, the city played an essential role in connecting the region’s grain farmers to the booming markets of the Caribbean and southern Europe.
By the early eighteenth century, New York Colony had a diverse population that included English colonists; Dutch, German, and Swedish settlers; and a large slave community.

Pennsylvania began as a proprietary colony and as a refuge for Quakers, a persecuted religious minority. Because the English king Charles II was indebted to his father, William Penn secured an enormous grant of territory (nearly the size of England) in 1682. As proprietor (owner) of the land, Penn had sole right to establish a government, subject only to the requirement that he provide for an assembly of freemen.

Penn quickly lost control of the colony’s political life, but the colony enjoyed remarkable success. By 1700 Pennsylvania had a population of more than 21,000, and Philadelphia, its capital, soon passed Boston to become the largest city in the British colonies. Healthy climate, excellent land, relatively peaceful relations with native peoples (prompted by Penn’s emphasis on negotiation rather than warfare), and access through Philadelphia to good markets led to rapid economic and demographic growth in the colony.

Both Pennsylvania and South Carolina were grain-exporting colonies, but they were very different societies. South Carolina’s rice plantations required large numbers of slaves. In Pennsylvania free workers produced the bulk of the colony’s grain crops on family farms. As a result, Pennsylvania’s economic expansion in the late seventeenth century occurred without reproducing South Carolina’s hierarchical and repressive social order. By the early eighteenth century, however, the prosperous city of Philadelphia did have a large population of black slaves and freedmen. Many were servants in the homes of wealthy merchants, but the fast-growing economy offered many opportunities in skilled trades as well.

**French America**

Patterns of French settlement more closely resembled those of Spain and Portugal than of England. The French were committed to missionary activity among Amerindian peoples and emphasized the extraction of natural resources—furs rather than minerals. Between 1534 and 1542 the navigator and promoter Jacques Cartier explored the region of Newfoundland and the Gulf of St. Lawrence in three voyages. A contemporary of Cortés and Pizarro, Cartier hoped to find mineral wealth, but the stones he brought back to France turned out to be quartz and iron pyrite, “fool’s gold.”

The French waited more than fifty years before establishing settlements in North America. Coming to Canada after spending years in the West Indies, Samuel de Champlain founded the colony of New France at Quebec (kwuh-BEC), on the banks of the St. Lawrence River, in 1608. This location provided ready access to Amerindian trade routes, but it also compelled French settlers to take sides in the region’s ongoing warfare. Champlain allied New France with the Huron and Algonquin peoples, traditional enemies of the powerful Iroquois Confederacy. Although French firearms and armor at first tipped the balance of power to France’s native allies, the Iroquois Confederacy proved to be a resourceful and persistent enemy.

The European market for fur, especially beaver, fueled French settlement. Young Frenchmen were sent to live among native peoples to master their languages and customs. These coureurs de bois (koo-ROHR day BWA), or runners of the woods, often began families with indigenous women. Their mixed children, called métis (may-TEES), helped direct the fur trade. Amerindians actively participated in the trade because they came to depend on the goods they received in exchange for furs—firearms, metal tools, textiles, and alcohol. This change in the material culture of native peoples led to overhunting, which rapidly transformed the environment and led to the depletion of beaver and deer populations. It also increased competition among native peoples for hunting grounds, thus promoting warfare.

The proliferation of firearms made indigenous warfare more deadly. The Iroquois Confederacy responded to the increased military strength of France’s Algonquin allies by forging commercial and military links with Dutch and later English settlements along the Hudson River. Now well armed, the Iroquois Confederacy nearly eradicated the Huron in 1649 and inflicted a series of humiliating defeats on the French. At the high point of their power in the early 1680s, Iroquois hunters and military forces gained control of much of the Great Lakes region and the Ohio River Valley. A large French military expedition and a relentless attack focused on Iroquois villages and agriculture finally checked Iroquois power in 1701.

**New France** French colony in North America, with a capital in Quebec, founded 1608. New France fell to the British in 1763.

**The Fur Trade**

Coureurs de bois French fur traders, many of mixed Amerindian heritage, who lived among and often married with Amerindian peoples of North America.
In French Canada, the Jesuits led the effort to convert native peoples to Christianity as they had in Brazil and Paraguay. Missionaries mastered native languages, created boarding schools for young boys and girls, and set up model agricultural communities for converted Amerindians. The Jesuits' greatest successes coincided with a destructive wave of epidemics and renewed warfare among native peoples in the 1630s. Eventually, they established churches throughout Huron and Algonquin territories. Nevertheless, native culture persisted. In 1688 a French nun who had devoted her life to instructing Amerindian girls expressed her frustration with the resilience of indigenous culture:

> We have observed that of a hundred that have passed through our hands we have scarcely civilized one. . . . When we are least expecting it, they clamber over our wall and go off to run with their kinsmen in the woods, finding more to please them there than in all the amenities of our French house.⁴

Even though the fur trade flourished, population growth was slow. Founded at about the same time as French Canada, Virginia had twenty times more European residents by 1627. Canada’s small settler population and the fur trade’s dependence on the voluntary participation of Amerindians allowed indigenous peoples to retain greater independence and more control over their traditional lands than was possible in the colonies of Spain, Portugal, or England. Unlike these colonial regimes, which sought to transform ancient ways of life or force the transfer of native lands, the French were compelled to treat indigenous peoples as allies and trading partners.
MAP 17.2  European Claims in North America, 1755–1763  The results of the French and Indian War dramatically altered the map of North America. France’s losses precipitated conflicts between Amerindian peoples and the rapidly expanding population of the British colonies.

French Colonial Expansion

SECTION REVIEW

- Without Latin America’s wealth in silver, gold, and sugar, British North American colonies developed strong regional characters and strong local political traditions.

- British colonies attracted large numbers of free immigrants, but indentured servitude and slavery were crucial to economic development.

- The southern colonies’ dependence on forced labor and plantation agriculture led to a society that was more hierarchical and less democratic that those found in the colonies of New England and the Middle Atlantic region.

- With small population and limited resources, French colonies in North America depended on political and military alliances and commercial relations with native peoples.

- Eventually England defeated France and gained control of North America east of the Mississippi.

Despite Canada's small population and limited resources, the French aggressively expanded to the west and south. They founded Louisiana in 1699, but by 1708 there were fewer than three hundred soldiers, settlers, and slaves in the territory. Like Canada, Louisiana depended on the fur trade and on alliances with Amerindian peoples who became dependent on European goods. In 1753 a French official reported a Choctaw leader as saying, "[The French] were the first . . . who made [us] subject to the different needs that [we] can no longer now do without." 25

France’s North American colonies were threatened by wars between France and England and by the population growth and increasing prosperity of neighboring English colonies. The "French and Indian War" that began in 1754 led to the wider conflict called the Seven Years War, 1756–1763, that determined the fate of French Canada (see Map 17.2). England committed a larger military force to the struggle and, despite early defeats, took the French capital of Quebec in 1759. The peace agreement forced France to yield Canada to the English and cede Louisiana to Spain. Amerindian populations soon recognized the difference between the
Colonial Expansion and Conflict

Beginning in the last decades of the seventeenth century, nearly all the European colonies in the Americas experienced economic expansion and population growth. In the next century, the imperial powers responded by strengthening administrative and economic control of their colonies. They also sought to force colonial populations to pay a larger share of the costs of administration and defense. These efforts at reform and restructuring coincided with a series of imperial wars fought along Atlantic trade routes and in the Americas. France’s loss of its North American colonies in 1763 was one of the most important results of these struggles. Equally significant, colonial populations throughout the Americas became more aware of separate national identities and more aggressive in asserting local interests against the will of distant monarchs.

Imperial Reform in Spanish America and Brazil

Spain’s Habsburg dynasty ended when Charles II died without an heir in 1700 (see Table 16.1 on page 478). After thirteen years of conflict involving the major European powers, Philip of Bourbon, grandson of Louis XIV of France, gained the Spanish throne. Under Philip V and his heirs, Spain reorganized its administration and tax collection and liberalized colonial trade policies. Spain also created new commercial monopolies and strengthened its navy to protect colonial trade.

For most of the Spanish Empire, the eighteenth century was a period of remarkable economic expansion associated with population growth. Amerindian populations began to recover from the early epidemics; the flow of Spanish immigrants increased; and the slave trade to plantation colonies was expanded. Mining production increased, with silver production rising steadily into the 1780s. Agricultural exports also expanded, especially exports of tobacco, dyes, hides, chocolate, cotton, and sugar.

The Spanish and Portuguese kings also sought to reduce the power of the Catholic Church while at the same time transferring some church wealth to their treasuries. These efforts led to a succession of confrontations between colonial officials and the church hierarchy. To the kings of Portugal and Spain, the Jesuits symbolized the independent power of the church. This led the Portuguese king to expel this powerful order from his territories in 1759. The Spanish king followed this decision in 1767. In practice these actions forced many colonial-born Jesuits from their native lands and closed the schools that had educated many members of the colonial elite.

Bourbon political and fiscal reforms also contributed to a growing sense of colonial grievance by limiting creoles’ access to colonial offices and by imposing new taxes and monopolies that transferred more colonial wealth to Spain. Consumer and producer resentment in the colonies led to a series of violent confrontations with Spanish administrators. Colonial residents viewed the reforms as a more intrusive and expensive colonial government that overturned the informal constitution that had long governed the empire. However, the Spanish effort to recruit local elites as military officers to improve imperial defense offered some colonial residents a compensatory opportunity for higher social status and greater responsibility.

In addition to tax rebellions and urban riots, colonial reforms also provoked Amerindian uprisings. In 1780 the Peruvian Amerindian leader José Gabriel Condorcanqui began the largest rebellion. He assumed the name of his Inca ancestor Tupac Amaru (TOO-pack a-MAH-roo), whom the Spanish executed in 1572. Although a hereditary Quechua leader, Tupac Amaru II received his education from the Jesuits and had close ties to the local bishop and other powerful colonial authorities. He was also actively involved in colonial trade. Tupac Amaru II did not clearly state whether he sought to end local injustices or overthrow Spanish rule, but he clearly

Colonial Grievances and Rebellion

Tupac Amaru II Member of Inca aristocracy who led a rebellion against Spanish authorities in Peru in 1780–1781. He was captured and executed with his wife and other members of his family.
sought to redress the grievances of Amerindian communities who suffered from the mita and from taxes. As his rebellion spread, he attracted creoles, mestizos, and slaves as well as Amerindians to his cause. After his capture in 1781, the Spanish brutally executed Tupac Amaru II along with his wife and fifteen other family members and allies. By the time Spanish authority was firmly reestablished, more than 100,000 lives had been lost and enormous amounts of property destroyed.

Brazil also experienced a similar period of expansion and reform after 1700. Portugal created new administrative positions and gave monopoly companies exclusive rights to little-developed regions. As in Spanish America, a more intrusive colonial government that imposed new taxes led to rebellions and plots, including open warfare in 1707 between local-born "sons of the soil" and "outsiders" in São Paulo. The most aggressive period of reform occurred during the ministry of the marquis of Pombal (1750–1777). The discovery in Brazil of gold in the 1690s and diamonds after 1720 financed the reforms. Brazil's exports of minerals as well as coffee and cotton deepened dependence on the slave trade, and nearly 2 million African slaves were imported in the eighteenth century.

**Reform and Reorganization in British America**

England's efforts to reform and reorganize its North American colonies began earlier than the Bourbon initiative in Spanish America. After the period of Cromwell's Puritan Republic (see Chapter 16), the restored Stuart king, Charles II, undertook an ambitious campaign to estab-
lish greater control over the colonies. Between 1651 and 1673 a series of Navigation Acts sought to severely limit colonial trading and colonial production that competed directly with English manufacturers. England also attempted to increase royal control over colonial political life by replacing colonial charters and proprietorships. Because the king viewed the New England colonies as centers of smuggling, he temporarily suspended their elected assemblies while appointing colonial governors and granting them new fiscal and legislative powers.

James II’s overthrow in the Glorious Revolution of 1688 ended this confrontation, but not before colonists were provoked to resist and, in some cases, rebel. Colonials overthrew the governors of New York and Massachusetts and removed the Catholic proprietor of Maryland. William and Mary restored relative peace, but these conflicts alerted colonials to the potential aggression of the English government. Colonial politics would remain confrontational until the American Revolution.

During the eighteenth century the English colonies experienced renewed economic growth and attracted a new wave of European immigration, but social divisions were increasingly evident. The colonial population in 1770 was more urban, more clearly divided by class and race, and more vulnerable to economic downturns. Crises were provoked when imperial wars with France and Spain disrupted trade in the Atlantic, increased tax burdens, forced military mobilizations, and provoked frontier conflicts with the Amerindians. On the eve of the American Revolution, England defeated France and weakened Spain. The cost, however, was great. Administrative, military, and tax policies imposed to gain this empire-wide victory alienated much of the American colonial population.

The New World colonial empires of Spain, Portugal, France, and England had many characteristics in common. All subjugated Amerindian peoples and introduced large numbers of enslaved Africans. Within all four empires European settlement and the introduction of Old World animals and plants altered the natural environment. Europeans also introduced Old World diseases, such as smallpox, that had a devastating effect on the native populations. Colonists in all four applied the technologies of the Old World to the resources of the New, producing mineral and agricultural wealth and exploiting the commercial possibilities of the emerging Atlantic market in ways that accelerated the integration of Europe, Asia, and America.

Each of the New World empires also reflected the distinctive cultural and institutional heritages of its colonizing power. Mineral wealth allowed Spain to develop the most centralized empire, with political and economic power concentrated in great cities like Mexico City and Lima. Portugal and France pursued objectives similar to Spain’s, but neither Brazil’s agricultural economy, based on sugar, nor France’s Canadian fur trade produced the financial resources and levels of centralized control achieved by Spain. Nevertheless, unlike Britain, all three of these Catholic powers were able to impose and enforce significant levels of religious and cultural uniformity.

Greater cultural and religious diversity characterized British North America. Immigrants came to the colonies from the British Isles, including all of Britain’s religious traditions, as well as from Germany, Sweden, the Netherlands, and France. British colonial government varied somewhat from colony to colony and was more responsive to local interests. Thus colonists in British North America were better able than those in the areas controlled by Spain, Portugal, and France to respond to changing economic and political circumstances and to influence government policies. Most importantly, the British colonies attracted many more European immigrants than the other New World colonies. Between 1580 and 1760 French colonies received 60,000 European immigrants, Brazil 523,000, and the Spanish colonies 678,000. Within a shorter period—between 1600 and 1760—the British settlements welcomed 746,000. Population in British North America—free and slave combined—had reached an extraordinary 2.5 million by 1775.
CHAPTER 17  The Diversity of American Colonial Societies, 1530–1770

KEY TERMS

Columbian Exchange  p. 490
Bartolomé de Las Casas  p. 496
Potosí  p. 496
encomienda  p. 498
creoles  p. 499
mestizo  p. 503
mulatto  p. 503
indentured servant  p. 504
House of Burgesses  p. 505
Pilgrims  p. 506
Puritans  p. 506
Iroquois Confederacy  p. 507
New France  p. 508
coureurs de bois  p. 508
Tupac Amaru II  p. 511

EBOOK AND WEBSITE RESOURCES

Primary Source
General History of the Things in New Spain

Interactive Maps
Map 17.1 Colonial Latin America in the Eighteenth Century
Map 17.2 European Claims in North America, 1755–1763
Plus flashcards, practice quizzes, and more. Go to: www.cengage.com/history/bullietearthpeople5e

SUGGESTED READING

Curtin, Philip D. The Rise and Fall of the Plantation Complex. 1990. Excellent introduction to the Atlantic system.
Davis, David Brion. The Problem of Slavery in Western Culture. 1966. A classic study of this topic from a broad perspective.
Miller, Shawn William. An Environmental History of Latin America. 2007. The first three chapters provide an excellent introduction to environmental change in the colonial period.
NOTES


1. In Mexico, the most devastating effect of the Columbian Exchange was
   (A) the introduction of African slavery.
   (B) the increase in famine and water shortages.
   (C) smallpox, which may have killed 50 percent or more of the Amerindian population in Mexico and Central America.
   (D) the introduction of large-scale cash crop farming.

2. In contrast to Spanish settlement in the New World, Portuguese settlement in Brazil
   (A) depended on how much money Portugal received from the Asian spice trade and allocated to spending in Brazil.
   (B) was able to develop without any government interference from Portugal.
   (C) failed because of diseases and native attacks on the settlements.
   (D) was limited mainly to coastal regions.

3. In both Spanish colonies and in Portuguese Brazil,
   (A) the Catholic Church was the primary agent for the transmission of Christian belief as well as European language and culture.
   (B) joint-stock companies sold land to settlers.
   (C) other than the viceroy, officials were elected by the wealthy landowners.
   (D) baptism of the Amerindians was forbidden.

4. The most influential defender of the Amerindians in the Spanish colonies was
   (A) the Council of the Indies.
   (B) Bartolomé de Las Casas.
   (C) Vasco Núñez de Balboa.
   (D) Hernán Cortés.

5. In the 1500s, the majority of the wealth in the American colonies came from
   (A) growing cash crops such as tobacco.
   (B) the importation of African slaves.
   (C) the sale of finished goods to the Amerindians.
   (D) silver from the mines in Potosí.

6. In the Spanish colonies, the colonizers adopted
   (A) the native language of the Amerindians as the official language.
   (B) forced labor of the Amerindians.
   (C) the diet of the Amerindians, which was superior in nutrients.
   (D) laws and trade regulations devised by the Amerindians.

7. Unlike the Portuguese and Spanish settlements, the English settlements in North America
   (A) encouraged the use of indentured servants as their initial forced labor system.
   (B) brought slaves from Africa but did not use them in their colonies.
   (C) encouraged all settlers to enslave Amerindians as a labor force.
   (D) never adopted a forced labor system.

8. The first representative assembly in the New World was
   (A) Mexico’s Governor’s Council.
   (B) Brazil’s Congress.
   (C) the House of Burgesses in Virginia.
   (D) the French government’s council in Quebec.

9. Unlike the settlements in the Chesapeake Bay region and the Carolinas, settlements in Massachusetts, Connecticut, and Rhode Island
   (A) were made up mainly of males for the first two decades.
   (B) encouraged intermarriage with the natives.
   (C) had a normal gender balance.
   (D) had low mortality rates from the start.

10. Unlike in the Spanish and Portuguese colonies, in the English colonies
    (A) women had political and civil rights.
    (B) taxation was local, and no taxes were assessed on exports.
    (C) trade with the Amerindians was not lucrative.
    (D) merchants engaged in more trade across the Atlantic.
11. Unlike the English colonies, the French colonies in the Americas
   (A) resembled the settlement patterns of the Spanish and Portuguese colonies.
   (B) existed without much direct aid from the French government.
   (C) had few French soldiers due to the decimation of the Amerindian population.
   (D) avoided the use of slavery, which they viewed as a sin.

12. By the late 1700s, the wealthiest and most influential of Spain’s colonial societies had come to view the Spanish government as
   (A) the homeland and savior of the economy.
   (B) the protector on foreign affairs and trade.
   (C) an impediment to growth and prosperity.
   (D) a drain on natural resources.

13. Besides the occasional tax revolts and urban riots in the Spanish New World, the most dangerous internal threat to Spanish rule in the 1700s was
   (A) the slave rebellion in Bolivia.
   (B) the attempted secession of Argentina.
   (C) the world economic downturn at the end of the century.
   (D) pirates who raided in the Caribbean and looted Spanish shipping.

14. In comparison to the Spanish and Portuguese colonies of the Americas, the English colonies
   (A) were unified by religion.
   (B) were generally more diverse.
   (C) were not sustainable over the long run.
   (D) contained far more gold and silver deposits.